

PowerPoint Presentation to Accompany GO! All In One

Chapter 13

Create, Query, and Sort an Access Database; Create Forms and Reports



- Identify Good Database Design
- Create a Table and Define Fields in a New Database
- Change the Structure of Tables and Add a Second Table
- Create and Use a Query, Form, and Report
- Save and Close a Database

- Open an Existing Database
- Create Table Relationships
- Sort Records in a Table
- Create a Query in Design View
- Create a New Query from an Existing Query



- Sort Query Results
- Specify Criteria in a Query
- Specify Numeric Criteria in a Query
- Use Compound Criteria
- Create a Query Based on More Than One Table



- Use Wildcards in a Query
- Use Calculated Fields in a Query
- Calculate Statistics and Group Data in a Query
- Create a Crosstab Query



Identify Good Database Design

Database

 An organized collection of *data*—facts about people, events, things, or ideas related to a specific topic or purpose

Information

- Data that is organized in a useful manner

Flat database

- Simple database because it is not related or linked to any other collection of data
- Relational database
 - Multiple collections of data in the database are related to one another

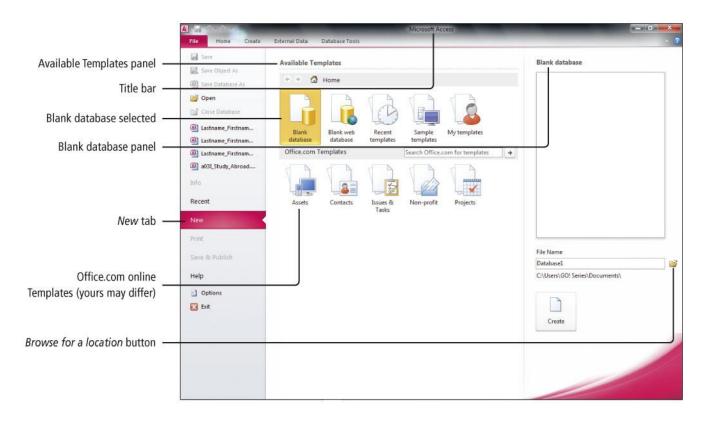


Identify Good Database Design

- Use good design techniques when creating a new database
 - Determine the information you want to keep track of to create a new database
 - Ask yourself, "What questions should this database be able to answer for me?"
 - The purpose of a database is to store data in a manner that makes it easy for you to get the information you need



Backstage view

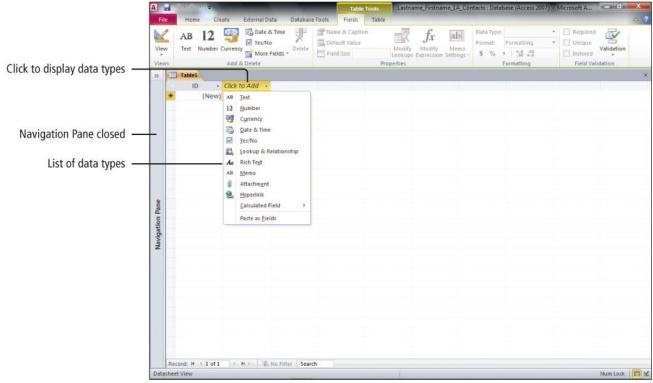




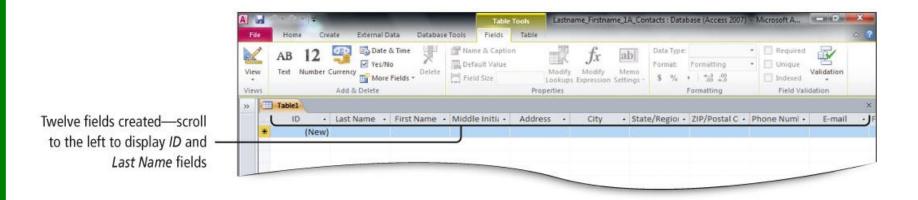
	A Lastname, Firstname, IA_Contacts : Database (Access 2007) - Ma	
Ribbon with command _ groups arranged on tabs	AD I Z IVes/No Image: Default Value Image: Default Value <thimage: default="" th="" value<=""> Image: Default Value</thimage:>	Required Validation Dinique Validation Field Validation
	All Access Objects	×
Object tab	Tables (New) Table1	
Table Tools active		
Title bar with database name		
Object window -	· · · · · · · · · · · · · · · · · · ·	
Navigation Pane -		
Object window Close button -]
Status bar -	Record: M < 1 of 1 + M + % No Filter Search	
	Datasheet View	Num Lock 🔲 🗹



Display data types



Using the horizontal scroll bar





Renaming fields and changing data types

	A Lastname_Firstname_LA_Contacts : Database (Access 2007) - Microsoft A File Home Create External Data Database Tools Fields Table	- 0 ×
Field renamed —	Price nome Create External Data Database Tools rinds name Wew AB 12 ID Data & Time Image Image Image Image View Text Number Currency Image Defeted Image Image Image Image Views Add & Delete Delete Image Estable Image Image Image	Validation
New record row—indicated by asterisk Selected field —	Xudent ID - Last Name - First Name - Middle Initi: - Address - City - State/Regio: - ZIP/Postal C - Phone Numl -	× • E-mail • F
Data type indicates Text —		
	Navigation Pane	
	Record: M 4 1 of 1 3 M 3 K No Fatter Search 4 III	Num Lock

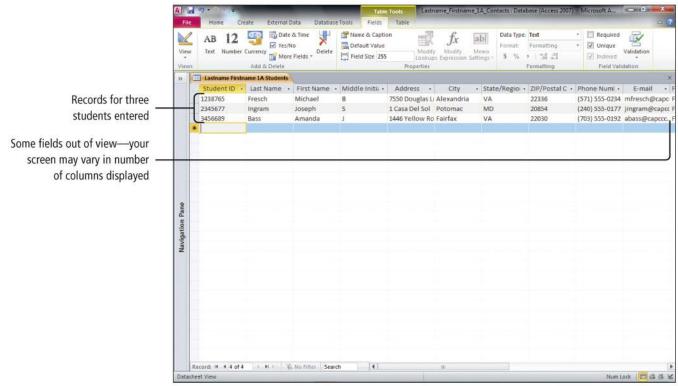


Adding a record to a table

		v) • − •	_		Table To	ols Lastna	ime_Firstnam	e_1A_Con	tacts : Datal	pase (Access 2007,	 Microsoft A 	- 0	×
	File	Home Crea		Database Tools	Fields	Table							A (?)
		AB 12	Date & Time	N	me & Caption	世界	fx	ab	Data Type:		* 📃 Require	• 🛃	
Pencil icon indicates record	View	Text Number C	Yes/No	Datata	fault Value	Modify		Memo	Format:	Formatting	* Unique	Validation	
	·		More Fields *	Fie	Id Size 255		Expression S	ettings -		00. 0.* 0.* 00.	Indexed		
being entered or edited	Views		Add & Delete	k		Properties			-	Formatting	Field V	alidation	19120
	»	Table1											×
		Student ID -	Last Name • First N	lame + Midd	le Initii •	Address •	City	• State	Regioi •	ZIP/Postal C -	Phone Num	E-mail	• F
Record selector box —	*	1238765											-
First student ID is 1238765 —													
Insertion point in													
Last Name field						-							
Last Name neiù													

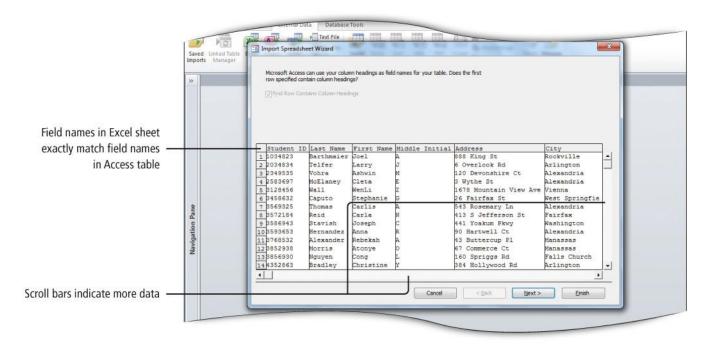


Adding additional records to a table





Importing data to an existing Access table

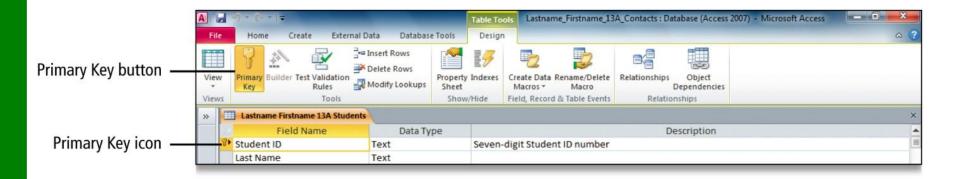


• Design View

	AL File	and the second s	External	Data Databas	e Tools Des	THE PROPERTY AND INCOMENSATION OF THE PROPERTY AND INTERY AND INTERPOPERTY AND INTERPOPERTY AND INTERPOPERTY	_Firstname_14	Contacts : Datal	base (Access 20	07) - Microsoft Access	- 0 - X
Delete Rows button —	Viev	Primary Builder Test	≝ C∍	Insert Rows Delete Rows Modify Lookups	Property Indexe		ename/Delete Macro	Relationships	Object Dependencies		
Data Type column —	View		Tools		Show/Hide	Field, Record 8	k Table Events	Relation	iships		
Field Name column —	>>	Lastname Firstname Field Nat		Data Ty		_	_		scription		×
Field Name Column -		Student ID	ne	Text	pe			De	scription		
		Last Name		Text							
December 1 and 1		First Name		Text							
Row selector box for		 Middle Initial 		Text							
Middle Initial field		Address		Text							
whome initial field		City		Text							
		State/Region		Text							
Current to and dial dependent on		ZIP/Postal Code		Text							
Space to add field description —		Phone Number		Text							
		E-mail		Text							
		Faculty Advisor ID		Text							
	-	Amount Owed		Currency							
Field Description	Pane										
Field Properties area —							2				
	Navigation										
	vig					Field	Properties				
	Na	2				rielu	Properties				
		General Lookup									
		Field Size	255						*		
		Format Input Mask	-								
		Caption	-								
		Default Value									
		Validation Rule								A field name can be up to	64 characters long.
		Validation Text								including spaces. Press Fi	
		Required	No							names	
		Allow Zero Length	Yes								
		Indexed	Yes (No Du	plicates)							
		Unicode Compression	No								
		IME Mode	No Contro	D(
		IME Sentence Mode	None								
		Smart Tags							170		
	Desig	an view. F6 = Switch pane	s. F1 = Heip.							Nu	n Lock 🛛 🗇 🛱 🔽



Viewing a primary key in Design view



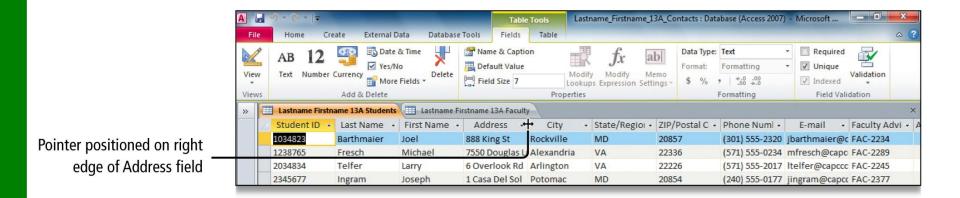


 Adding a second table to a database by importing an Excel spreadsheet

Import Spreadsheet	Save	d Linked Table t	Import Sprea				0 A A		Text text	×	
Wizard dialog box	>>	Lastname Fir	You can speci information in	ofy information about each n the 'Field Options' area.	ch of the field	s you are importin	g. Select fields in the area	a below. You can the	n modify field		×
3		Student ID	-Field Option	ns							+ Faculty Advi +
		1034823	Field Name		Da	ta Type: Text					@c FAC-2234
		1238765	Indexed:	Yes (Duplicates OK)		Do not import fie	And a second second				IDC FAC-2289
Excel column titles –		2034834	Indexed:	res (Duplicates OK)		j Do not import ne	ia (2iab)				CCC FAC-2245
Excer column titles -		2345677					ר				pcc FAC-2377
		2349535									pcc FAC-2289
		2583697	Faculty			Campus	Last Name	First Name	Address	1.	Pca FAC-6543
		3128456	1 FAC-0393 2 FAC-076			Central Jefferson	Betancourt Sola	Charles Binit	25 Yoakum Park 10 Rock Forest		ccc. FAC-2245
		3456689	3 FAC-1133			Washington		Dora	15 12th St SE	-	CC. FAC-9005
Course data and data		3458632	4 FAC-1283			Washington	Hart-Rodriguez	CONTRACTOR OF	87 Westlake Dr		pct FAC-8223
Spreadsheet data—Excel		3569325	5 FAC-1772	Professor		Jefferson	Haq	Mark	665 Javier Rd		apc FAC-8223
rows become records		3572184	6 FAC-223			Washington		Julia	843 2nd St NW		cc.€ FAC-6543
Tows become records	ane	3586943	7 FAC-2245			Washington Jefferson	Szulkin Sideris	Martin Dana	776 Mt Pleasant 8 Thoreau Dr		pcc FAC-2234
	Navigation Pane	3593653	8 FAC-2289 9 FAC-2322		rolessor	Capital	Briggs	Dana Luis	54 Beauregard S		@c FAC-6543
	tion	3768532	10 FAC-2369		rofessor	Part of the second second	Sweenev	Megan	45 Madison Ave		Dca FAC-8223
	iga	3852938	11 FAC-2375			Central	Torres	Robert	156 Camrose Ter		pcc FAC-2289
	Lav	3856930	12 FAC-237		rofessor	Central	Kubzansky	Amy	156 Cedarcrest		apc FAC-6543
	-	4352863	13 FAC-287			Capital	Treiman	Roger	432 3rd St N		apc FAC-2245
		4719238	14 FAC-2998	Professor		Washington	Holland	Timothy-John	1 4521 19th St	-	Dca FAC-6543
Next button -		4739502	1							1	apc FAC-2234
Next button		4769304				-	Cancel < Ba		> Einish	5	CC. FAC-2289
		4852384					ancei < ga	ck Next	Elusu	-	apc FAC-2245
		5820384	THEFT				-				ccc. FAC-8223
		5834924	Kakaulian	Accelerate 1	140 Ashlan	d Av Fairfax	VA	22031	(571) 555-2031 akal	kaulia	@ca FAC-2289

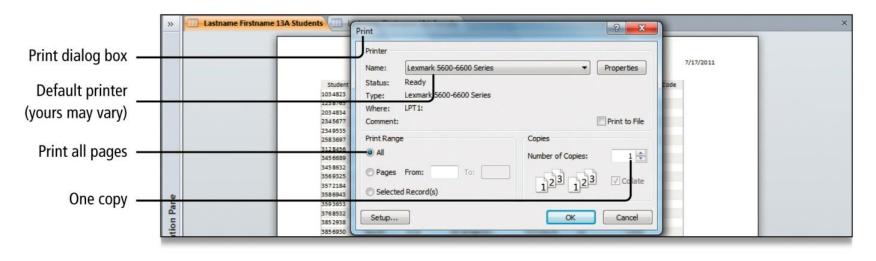


Adjusting column widths





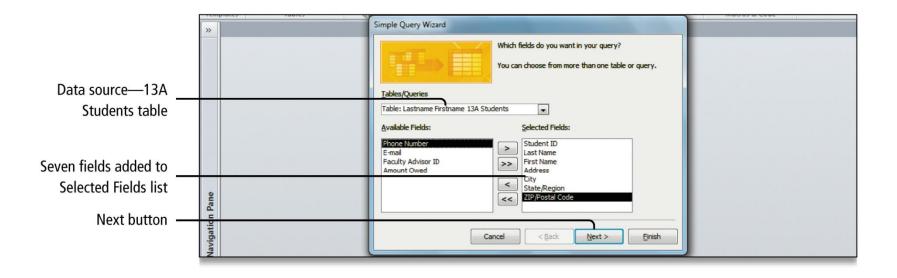
• Printing a table





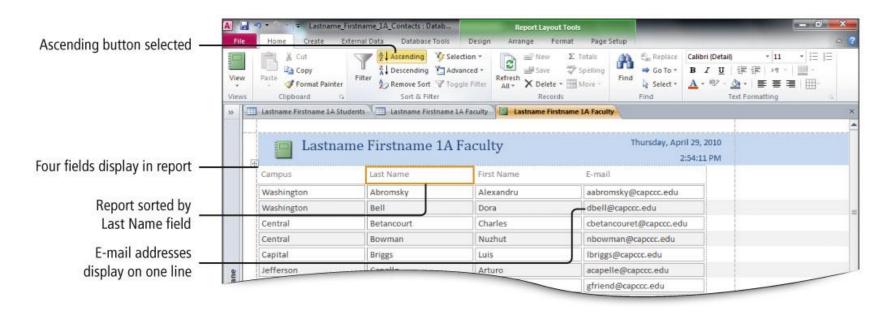
- Query
 - A database object that retrieves specific data from one or more database objects either tables or other queries
- Form
 - A database object with which you can enter data, edit data, or display data from a table or a query
- Report
 - A database object that displays the fields and records from a table or a query in an easy-to-read format suitable for printing

• Using the Add Field button





 In the Sort & Filter group, click the ascending button



Display the Report in Print Preview

	A File		t Preview	-	Lastname_	Firstname_1A_Conta	acts : Da	stabase (/	Access 2007) -	Microsoft	Access		-		-	
	4	ΙĒ	0 ×	ow Margins			٩					Ţ.				×
	Print	Size	Margins Pr	int Data Only	Portrait Landscape	Columns Page Setup	Zoom	One Page	Two More Pages Pages	Refresh	Excel	Text File	PDF or XPS	E-mail	More	Close Print Preview
	Print		Page Size		Page Li			Zod				Da				Close Preview
	1	The street we										271				CIGRE FIELDER
	>>	Lastna	ame Firstname 1	A Students	Lastname Firstnar	ne 1A Faculty	Lastna	me Firstn	name 1A Faculty	Report	6					
Two Pages button —		-	📑 Lastn	ame Firstname	1A Faculty	Sunday, Ne	ry 18, 2010 129,43 AM									
			Carrow -	Lest Nerre	Fathers	5-73)										
			Washington	Abonisty	Altabordhy	egronal (Frapcicedy	1									
			Washington	Sel.	Dom	de Bracccetu	-									
			Certra	leta court	Chanes	chetarc puret@capac.asi	4									
			Central	bownen	Nutrit	Noowner@capcot.edu										
			Capital	ing:	Luit	orgp@cepcc.eo.										
			Jeffelson	Capelle	Atut	etapalie #captot edu	-									
			Capital	Friend	0,04	gfriend@cepcc.edu										
			Jefferson	Gimore	Teshone	tgimora@capoot.edu										_
			CHOTEL	doreen/	25,038	igoner dispost edu										
			Washington	Grafer	2.48	igrafen@capocs.edu										
			Jetterson	Hanett	Leville	patientproposativ	_									
			Jefferson	Hag	Mark	mhao@capco.eou										
			Washington	Hait-Rotrigues	Meanie	www.gretiBrabcor.edu										
	Le la		Lefferson	Hauer/ed	Larthia	inwerfeit@cepccc.edu										
	Navigation Pane		Washington	Horand	Timothy come	the tend @capacit.edu										
	5		Lefterson	Klotde	77.00	telonce grapout etu										
	at		Centrial	Autoritany	Arry	ekubarnity @capco.edu										
	-S		Jeffelson	lang	Hildpe	STATE POSPOSE HOU										
	19		Capital	1.5 chada	Payne	phichese@capcocedu										
	-		Weiningen	ione	ine .	Jing Pressonen										
			Central	Segury	ulina	vatifuy@capccs.edu	-									
			Lefferson	steria	Dana	deline in grappics, etc.	-									
			Jefferson	icia	alovit	bioja ĝi aproz e tu										
number at bettem			Cepiter	3.0	Rington	Nun Brapottadu										
e number at bottom			Capital	Suestey	(Alegen	(moveme)18 opciciedu										
			Washington	32,768	Martin	maaulin@kapizc.edu	_)					
of second page			Central	Torres	Robert	romes@cepcic.eou										
			Capital	Treiman	Arger	rtreimen@ceptt.c.etu										
			Wesnington	Viteral	(atsetu/s	()V/RHEE@CSDCC.EOU										
			Wasnington	Wear	Feul	postingespectado										
								280		-	Popelori					
		Page: (1	H A No	Filter											
	Ready										Bile.	minde	64 14	FI 14	E 394	0 (

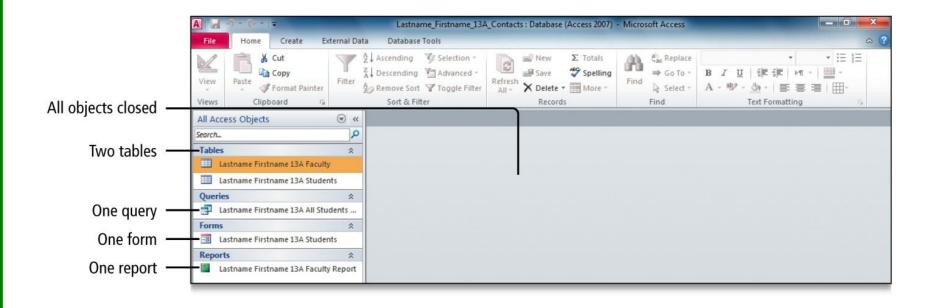


Save and Close a Database

- When you close an Access table, any changes made to the records are saved automatically
- You will be prompted to save changes to design of the table or the layout of Datasheet view



Save and Close a Database





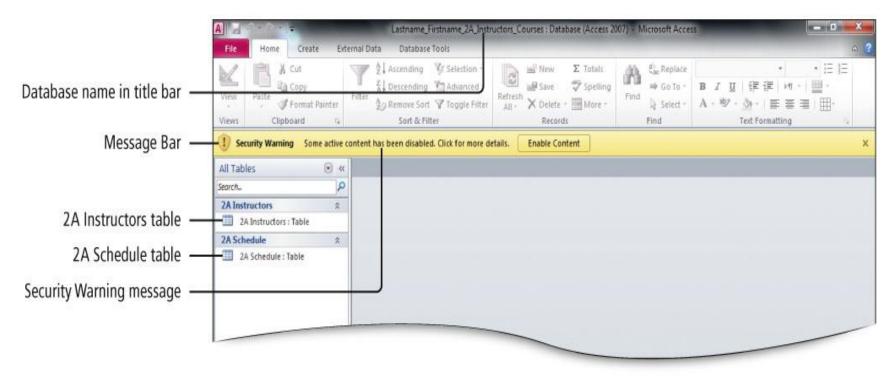
Open an Existing Database

- You can open a database file and save it with a new name
- Message Bar
 - The area below the Ribbon that displays information such as security alerts
 - Enable Content button: Click when you know the database is safe to use on your computer
- Access Trust Center
 - Area of Access where you can view the security and privacy settings for your Access installation



Open an Existing Database

 Security warnings displayed on Message Bar



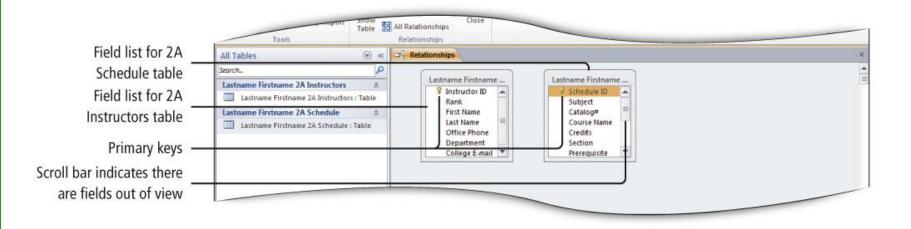
- Access databases are relational databases; they connect to other tables through common fields
 - Common fields are fields that contain the same data in more than one table
- After you have a table for each subject in your database, you must provide a way to connect the data in the tables when you need meaningful information



- To connect the data in your tables, create common fields in related tables, and then define table relationships
 - A relationship is an association established between two tables based on common fields
 - Once a relationship is established, you can create a query, a form, or a report that displays information from more than one table

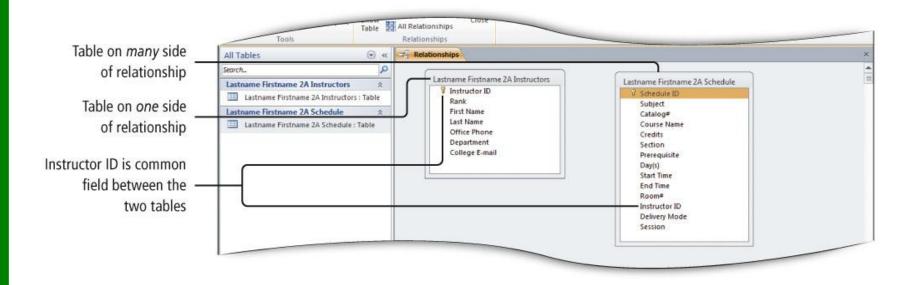


 Add tables to the Relationships window to show a field list, a list of field names in a table





Both tables include a common field



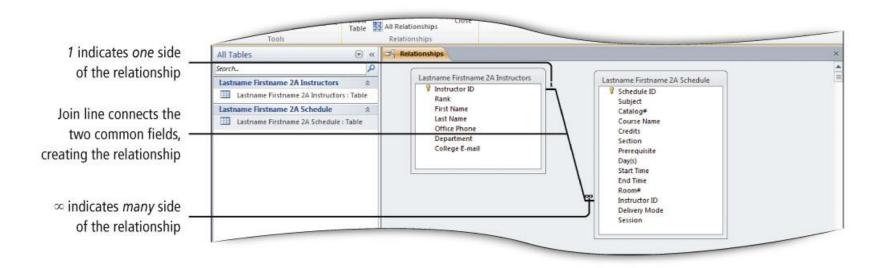
- A one-to-many relationship is the most common
 - Example: Because one instructor can teach many different courses, one Instructor ID number can be present many times in the 13B Schedule table
 - This relationship between each instructor and the course is known as a one-to-many relationship



- Dragging: Creates the one-to-many relationship
- Foreign key: Field in the related table that connects to the primary key in another table
- The one side: Typically the primary key
- Referential integrity: Set of rules to ensure that the data between related tables is valid



Join line: The line joining two tables Displays between the two tables





Sort Records in a Table

- Sorting: Process of arranging data in a specific order based on the value in a field
 - Initially, records display in the order entered into the table
 - For a primary key field, records are displayed in order based on that field



Sort Records in a Table

Sort records on two or more fields

- Outermost sort field: First level of sorting
- Innermost sort field: Second level of sorting
 - For example, you might want to sort first by the Last Name field (outermost sort field), and then by the First Name field (innermost sort field)

Sorting records

- Ascending order sorts text alphabetically (from A to Z) and sorts numbers from the lowest number to the highest number
- Descending order sorts text in reverse



Create a Query in Design View

• Query

- Answers a question
- Creates a subset of records, according to your specifications

Select query

 Database object that retrieves (selects) specific data from one or more tables

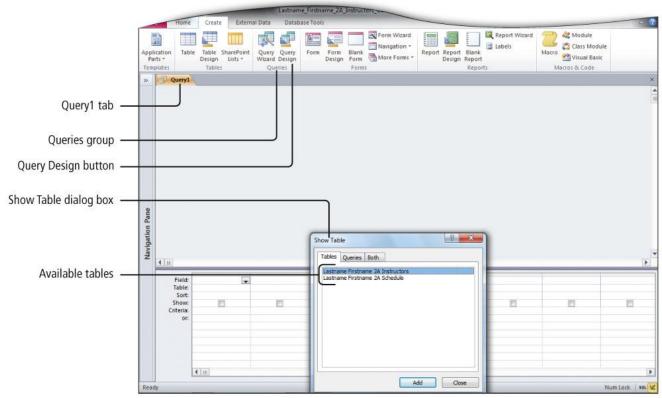
• Query Design view:

- Creates complex queries



Create a Query in Design View

 Data source: Table or tables where a query selects its data

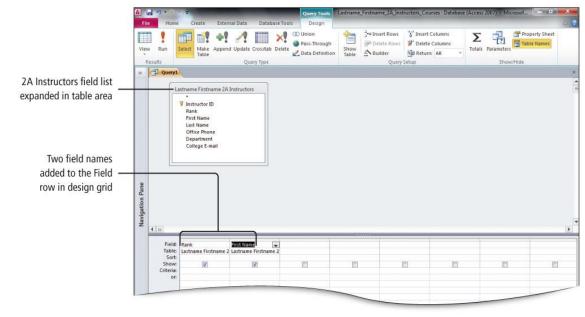




Create a Query in Design View

The Query window has two parts

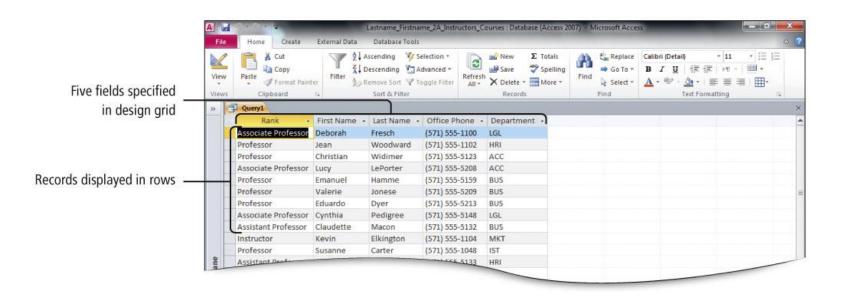
- Table area (upper area): Displays field lists for tables used in the query
- Design grid (lower area): Displays design for the query





Create a Query in Design View

 Run a query to display the results after you create it



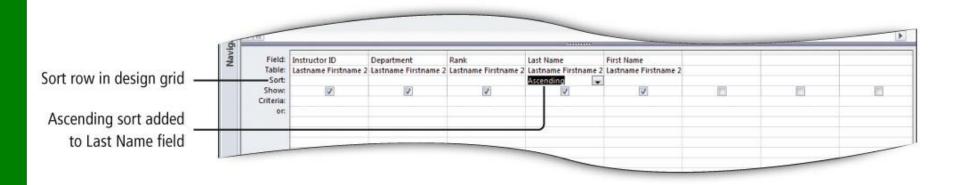
Create a New Query from an Existing Query

- Modify an existing query, save with a new name, use a new design
 - An existing query saves time, if your new query uses all or some of the same fields and conditions in an existing query



Sort Query Results

 Sort results of a query in ascending or descending order in either Datasheet view or Design view





Sort Query Results

- Design view: Results displayed in a specified sort order, or for sorted results in a report
 - Fields with a Sort designation are sorted from left to right
 - Sorted field on left becomes outermost sort field
 - Sorted field on right becomes innermost sort field
 - Sorted results not what you intended? Be sure fields are displayed from left to right according to the groupings desired



Sort Query Results

Design view

	>>	Jastname Firstna	ame 2A Department	Sort Query			
		Instructor ID	Department -	Rank •	Last Name	First Name	
		2543991	IST	Professor	Noehle	Gary	
artment names corted		2388652	IST	Professor	Perezo	Kimberlee	
in descending order		2643912	IST	Associate Professor	Steagallor	Bryce	
		2912338	IST	Professor	Tinafossey	Gregory	
		2278662	IST	Professor	Tinnarro	Louis	
		5012877	HRI	Professor	Blanche	Barbara	
		2109876	HRI	Assistant Professor	Kaniski	Peter	
		1228964	HRI	Professor	Woodward	Jean	
ithin each Department,		1578523	BUS	Professor	Dyer	Eduardo	
Last Names sorted in -		1566543	BUS	Professor	Hamme	Emanuel	
ascending order		1578223	BUS	Professor	Jonese	Valerie	
	Navigation Pane	1922377	BUS	Assistant Professor	Macon	Claudette	
	d	3233995	BUS	Associate Professor	Saidlachek	Brenda	
	tio	6145288	AST	Professor	Clarke	lvey	
	iga	7222244	AST	Professor	Warrenton	Jacqui	
	Nav	5087223	ACQ	Professor	Heart	Roberto	
		2584901	ACC	Associate Professor	Birdsong	Cindy	
		3152998	ACC	Associate Professor	Bohrman	Maryanne	
		1478893	ACC	Associate Professor		Lucy	
		1252234	ACC	Professor	Widimer	Christian	
		3102555	ACC	Assistant Professor	Widimer	Deborah	
Vithin each Last Name,		9999999			Staff		
First Names sorted in -		*					
ascending order							

Specify Criteria in a Query

Criteria

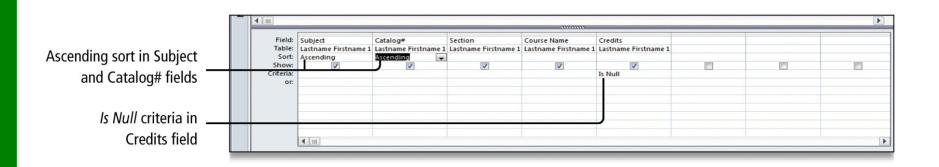
- Conditions that identify the specific records you are looking for
- Enable you to ask specific questions to get specific results
- Queries locate information based on criteria



Specify Criteria in a Query

Locate records where data is missing

- Missing records can be located using Is Null—empty—as the criteria in a field
- Is Not Null: Displays only records where a value has been entered as the criteria





Specify Numeric Criteria in a Query

Numeric data can be set as fields

 When designing a table, use appropriate data type for fields that will contain numbers, currency, or dates, so mathematical calculations can be performed

imeric criteria—no	4 10							
quotation marks		Scholarship Name Lastname Firstname	Sport 2 Lastname Firstname Ascending	Amount e 2 Lastname Firstname 2				
Sort in ascending	Show: Criteria:	2		300	100	10	[F]	1



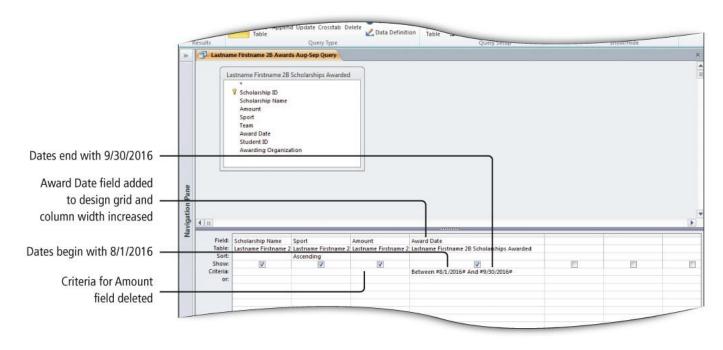
Specify Numeric Criteria in a Query

- Comparison operators: Symbols that evaluate each field value
 - Can determine if it is the same (=), greater than
 (>), less than (<), or in between a range of values as specified by the criteria
 - Equal (=) is assumed, if no comparison operator is specified



Specify Numeric Criteria in a Query

 Between . . . And operator: A comparison operator that looks for values within a range



Use Compound Criteria

- Compound criteria: Used to specify more than one condition—criteria—in a query
 - Compound criteria use AND and OR logical operators
 - AND condition requires records to meet all parts of the specified criteria
 - OR condition specifies multiple criteria for a single field, or multiple criteria for different fields and displays records that meet any of the conditions
 - Logical operators enable entry of criteria for the same field or different fields



Use Compound Criteria

 Alternative way to use OR compound operator

OR condition for two				mmm				Þ
criteria in the same field		Scholarship Name Lastname Firstname	Sport 2. Lastname Firstname 2B Scholarships Awarded	Amount Lastname Firstname	Award Date 2 Lastname Firstname 2			
AND condition	Show: Criteria:	V	"swimming" Or "baseball"	>400	V	0	Ľ	E

Create a Query Based on More Than One Table

- Relational database: Retrieve information from more than one table
 - Tables are joined by relating the primary key field in one table to a foreign key field in another
 - Creates a relationship
 - Enables inclusion of data from more than one table in a query
 - When extracting data from multiple tables, the information on the Table row is helpful, especially when different tables include the same field names



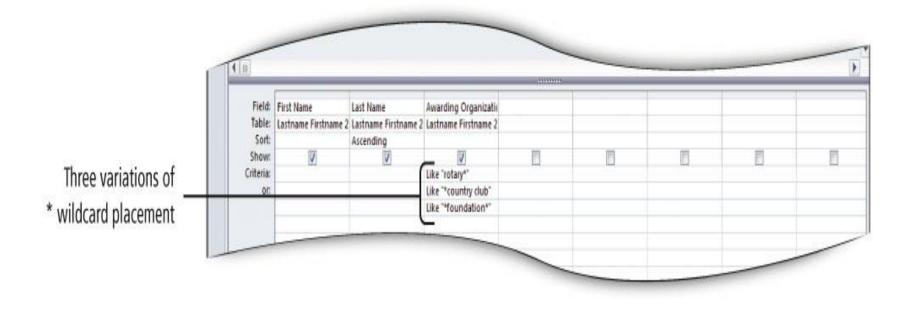
Use Wildcards in a Query

- Wildcard characters: Serve as a placeholder for one or more unknown characters in the criteria
- Use wildcard characters in place of the characters
 - Asterisk (*) is a placeholder to match one or more characters
 - Question mark (?) is a wildcard that is used to search for unknown single characters



Use Wildcards in a Query

• Wildcard placement





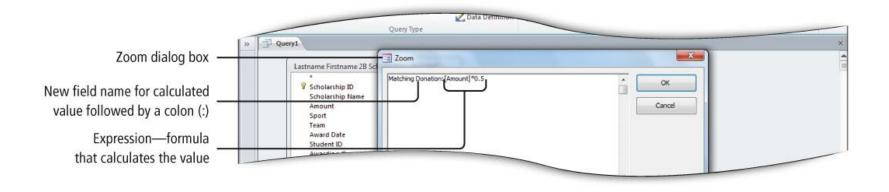
- Calculated field: Calculated values created from queries are stored here
- A calculated field stores the value of a mathematical operation
 - Multiply two fields together without having to include a specific field for this amount in the table, which reduces the size of the database and provides more flexibility



- Creating a calculated field in a query requires two steps
 - Name the field that will store the calculated values
 - Write the expression—the formula—that performs the calculation
- Each field name used in the calculation must be enclosed within its own pair of square brackets

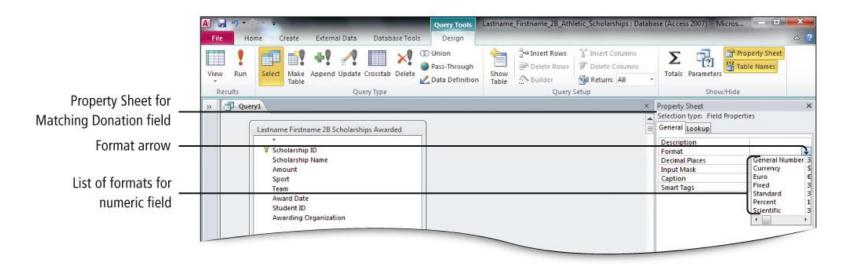


 Zoom dialog box: More working space enables you to see the entire calculation



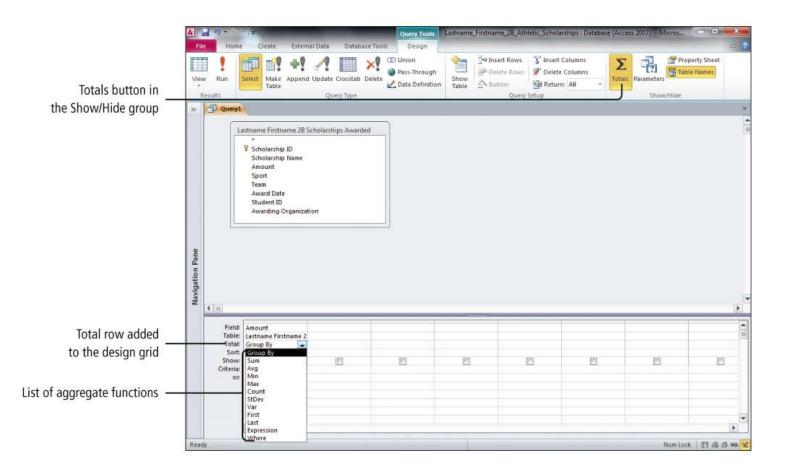


 Property Sheet: Customize fields in a query



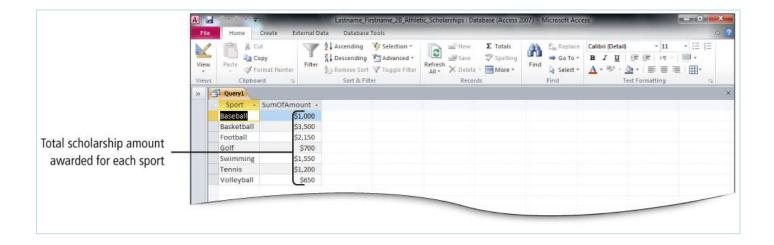
- Perform statistical calculations on a group of records
- Aggregate functions: Calculations performed on a group of records
 - Include only the field summarized in the query, so that the aggregate function (sum, average, minimum, maximum, etc.) is applied to that single field
 - Can also be used to calculate totals by groups of data





Aggregate Functions					
Function	What It Does				
Name					
Sum	Totals the values in a field				
Avg	Averages the values in a field				
Min	Locates the smallest value in a field				
Max	Locates the largest value in a field				
Count	Counts the number of records in a field				
StDev	Calculates the Standard Deviation on the values in a field				
Var	Calculates the Variance on the values in a field				
First	Displays the First value in a field				
Last	Displays the Last value in a field				
Expression	Creates a calculated field that includes an aggregate function				
Where	Limits records to those that match a condition specified in the				
	Criteria row				

Using aggregate functions in a query





Create a Crosstab Query

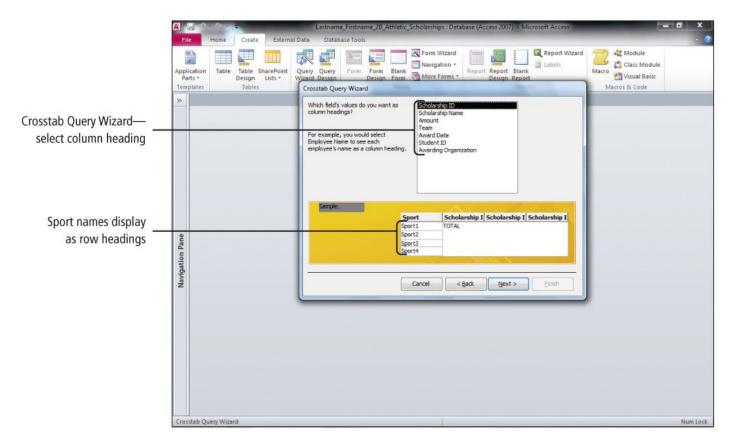
• A crosstab query

- Uses an aggregate function for data that can be grouped by two types of information
- Displays data in a compact, spreadsheetlike format
- Always has at least one row heading, one column heading, and one summary field
- Use a crosstab query to summarize a large amount of data in a small space so that it is easy to read



Create a Crosstab Query

Crosstab Query Wizard



- Identify Good Database Design
- Create a Table and Define Fields in a New Database
- Change the Structure of Tables and Add a Second Table
- Create and Use a Query, Form, and Report
- Save and Close a Database



- Open an Existing Database
- Create Table Relationships
- Sort Records in a Table
- Create a Query in Design View
- Create a New Query from an Existing Query



- Sort Query Results
- Specify Criteria in a Query
- Specify Numeric Criteria in a Query
- Use Compound Criteria
- Create a Query Based on More Than One Table



- Use Wildcards in a Query
- Use Calculated Fields in a Query
- Calculate Statistics and Group Data in a Query
- Create a Crosstab Query



This work is protected by United States copyright laws and is provided solely for the use of instructors in teaching their courses and assessing student learning. Dissemination or sale of any part of this work (including on the World Wide Web) will destroy the integrity of the work and is not permitted. The work and materials from it should never be made available to students except by instructors using the accompanying text in their classes. All recipients of this work are expected to abide by these restrictions and to honor the intended pedagogical purposes and the needs of other instructors who rely on these materials.

All rights reserved. No part of this publication may be reproduced, stored in a retrieval system, or transmitted, in any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without the prior written permission of the publisher. Printed in the United States of America.

Copyright © 2013 Pearson Education, Inc. Publishing as Prentice Hall

